

Automotive Machinists Pension Trust

Mailing Address: 15 82nd Drive, Suite 110, Gladstone, OR 97027

Phone (206) 441-7574 or (800) 732-1121 • Fax: (206) 505-9727 • Website www.automotivemachinistspension.com

Administered by
Welfare & Pension Administration Service, Inc.

Pension Inquiry

Print or type the following information

Member's Last Name	Member's First Name	Member's Middle Name
Social Security No.	Birth Date (mm/dd/yyyy)	Home Phone No.
Mobile Phone No.	Email Address	
Home Address		
City	State	Zip Code

If you are currently married, please enter your spouse's information below.

Spouse's Last Name	Spouse's First Name	Middle Initial
Spouse's Social Security No.	Spouse's Birth Date (mm/dd/yyyy)	

List all of the local unions in which you have held membership or under whose jurisdiction you have worked in the industry below.

Local Union	City and State	Dates of Membership	
		From (month/year)	To (month/year)

I would like to request the following information:

- Estimate of benefits utilizing current information
 - Specify estimated date(s) of Retirement _____
 - or
 - Specify estimated age(s) of Retirement _____
- Include Spouse Options
- I need an Application for Pension. I plan on retiring effective _____
- Other _____

Complete and sign the second page of this form.

Pension Inquiry
(continued)

Employer Work History

If you would like a work history report of your hours with this Trust, please provide the following information:

Start date of employment with this Trust: _____

Time period of work history needed (i.e. last 5 years): _____

The reason for my request: _____

Forms and Plan Booklet

Send me the following documents (check boxes below):

- Plan Booklet/Summary Plan Description
- Enrollment/Beneficiary Form
- Application for Retirement
- Change of Address Form
- Other _____

Other Inquires

Please specify any other inquiries or questions you may have regarding the Pension Plan below.

Method of Delivery

Please specify how you wish this information to be delivered to your attention. Work histories for employment on and after May 1, 1992 can be emailed to you.

- Mail
- Email

Member's Signature

Date

Complete, sign and return this form to the Administration Office in one of the following ways:

1. Mail:
Automotive Machinists Pension Trust
15 82nd Drive, Suite 110
Gladstone, OR 97027
2. Fax: (206) 505-9727
3. Email: forms@wpas-inc.com